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Attorneys for USACM Liquidating Trust

5 **UNITED STATES BANKRUPTCY COURT**
 6 **DISTRICT OF NEVADA**

7 In re:

8 USA Commercial Mortgage Company,
 9 USA Capital Realty Advisors, LLC,¹
 USA Capital Diversified Trust Deed Fund,
 LLC,
 10 USA Capital First Trust Deed Fund, LLC,²
 USA Securities, LLC,³
 11 Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR¹
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR²
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING SIXTEENTH
 OMNIBUS OBJECTION OF USACM
 TRUST TO PROOFS OF CLAIM
 BASED, IN WHOLE OR IN PART,
 UPON INVESTMENT IN THE BAY
 POMPANO BEACH LOAN, EXCEPT
 PROOF OF CLAIM OF CHARLES B.
 ANDERSON TRUST**

19 **PLEASE TAKE NOTICE** that an Order Sustaining the Sixteenth Omnibus
 20 Objection Of USACM Trust To Proofs Of Claim Based, In Whole Or In Part, Upon
 21 Investment In the Bay Pompano Beach Loan, Except Proof of Claim Of Charles B.
 22

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



1 Anderson Trust [DE 7424] was entered on the 2nd day of September, 2009, a true and
2 correct copy of which is attached hereto as Exhibit A.
3

4 RESPECTFULLY SUBMITTED September 4, 2009.

5 LEWIS AND ROCA LLP
6

7 By /s/ John Hinderaker (#018024)
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*
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14 Copy of the foregoing and pertinent
15 portion of Exhibit A to the Order mailed
16 on September 4, 2009 to all parties listed
17 on Exhibit A to the Order.

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/s/ Kristin Reynolds
Lewis and Roca LLP